**INTEREST RATES MARKET NOTICE**

**Date: 06 February 2015**

**Subject:** New Financial Instruments Listing

***(THE THEKWINI FUND 12 (RF) LIMITED –“TH12A7, TH12A8; TH12A9; TH12B3; TH12C3; TH12D3”)***

====================================================

The JSE Limited has granted a listing to **THE THEKWINI FUND 12 (RF) LIMITED** on Interest Rate Market with effect from 09 February 2015 under its **Asset Backed Note Programme** dated **26 September 2014**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 1,754,000,000.00

**Bond Code** TH12A7

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 7.45% (3 Month JIBAR as at 04 February 2015 of 6.100% plus 135 bps)

**Step-Up Basis** 3 Month JIBAR plus 160 bps

**Coupon Indicator** Floating

**Trade Type** Price

**Legal Final Maturity Date** 21 February 2048

**Scheduled Maturity Date** 21 August 2019

**Books Close** 17 May, 17 August, 17 November,17 February,

**Interest Payment Date(s)** 21 May, 21 August, 21 November, 21 February,

**Last Day to Register** By 17:00 on16 May, 16 August, 16 November,16 February

**Issue Date** 9 February 2015

**Date Convention** Following

**Interest Commencement Date** 9 February 2015

**First Interest Payment Date** 21 May 2015

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000123159

**Additional Information** Secured Class A7 Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 1,754,000,000.00

**Bond Code** TH12A8

**Nominal Issued** R 9,000,000.00

**Issue Price** 100%

**Coupon** 7.85% (3 Month JIBAR as at 04 February 2015 of 6.100% plus 175 bps)

**Step-Up Basis** 3 Month JIBAR plus 210 bps

**Coupon Indicator** Floating

**Trade Type** Price

**Legal Final Maturity Date** 21 February 2048

**Scheduled Maturity Date** 21 August 2019

**Books Close** 17 May, 17 August, 17 November,17 February,

**Interest Payment Date(s)** 21 May, 21 August, 21 November, 21 February,

**Last Day to Register** By 17:00 on 16 May, 16 August, 16 November, 16 February,

**Issue Date** 9 February 2015

**Date Convention** Following

**Interest Commencement Date** 9 February 2015

**First Interest Payment Date** 21 May 2015

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000123167

**Additional Information** Secured Class A8 Notes

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 1,754,000,000.00

**Bond Code** TH12A9

**Nominal Issued** R 471,000,000.00

**Issue Price** 100 %

**Coupon** 8.31%

**Step-Up Basis** 3 Month JIBAR plus 210 bps

**Coupon Indicator** Fixed up until Call / Step Up Date and if not called then floating thereafter

**Trade Type** Yield

**Legal Final Maturity Date** 21 February 2048

**Scheduled Maturity Date** 21 August 2019

**Books Close** 17 February, 17 August up until Call / Step Up Date and 17 November, 17 February, 17 May, 17 August thereafter

**Interest Payment Date(s)** 21 February, 21 August up until Call / Step Up Date and 21 November, 21 February, 21 May, 21 August thereafter

**Last Day to Register** By 17:00 on 16 February, 16 August up until Call / Step Up Date and by 17:00 on 16 November, 16 February, 16 May, 16 August thereafter

**Issue Date** 9 February 2015

**Date Convention** Following

**Interest Commencement Date** 9 February 2015

**First Interest Payment Date** 21 August 2015

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000123175

**Additional Information** Secured Class A9 Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 1,754,000,000.00

**Bond Code** TH12B3

**Nominal Issued** R 32,000,000.00

**Issue Price** 100%

**Coupon** 8.30% (3 Month JIBAR as at 04 February 2015 of 6.100% plus 220 bps)

**Step-Up Basis** 3 Month JIBAR plus 260 bps

**Coupon Indicator** Floating

**Trade Type** Price

**Legal Final Maturity Date** 21 February 2048

**Scheduled Maturity Date** 21 August 2019

**Books Close** 17 May, 17 August, 17 November, 17 February,

**Interest Payment Date(s)** 21 May, 21 August, 21 November, 21 February,

**Last Day to Register** By 17:00 on 16 May, 16 August, 16 November, 16 February,

**Issue Date** 9 February 2015

**Date Convention** Following

**Interest Commencement Date** 9 February 2015

**First Interest Payment Date** 21 May 2015

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000123183

**Additional Information** Secured Class B Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 1,754,000,000.00

**Bond Code** TH12C3

**Nominal Issued** R 29,000,000.00

**Issue Price** 100%

**Coupon** 9.10% (3 Month JIBAR as at 04 February 2015 of 6.100% plus 300 bps)

**Step-Up Basis** 3 Month JIBAR plus 300 bps

**Coupon Indicator** Floating

**Trade Type** Price

**Legal Final Maturity Date** 21 February 2048

**Scheduled Maturity Date** 21 August 2019

**Books Close** 17 May, 17 August, 17 November, 17 February,

**Interest Payment Date(s)** 21 May, 21 August, 21 November, 21 February,

**Last Day to Register** By 17:00 on 16 May, 16 August, 16 November, 16 February,

**Issue Date** 9 February 2015

**Date Convention** Following

**Interest Commencement Date** 9 February 2015

**First Interest Payment Date** 21 May 2015

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000123191

**Additional Information** Secured Class C Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 1,754,000,000.00

**Bond Code** TH12D3

**Nominal Issued** R 11,000,000.00

**Issue Price** 100%

**Coupon** 12.35% (3 Month JIBAR as at 04 February 2015 of 6.100% plus 625bps)

**Step-Up Basis** 3 Month JIBAR plus 625bps

**Coupon Indicator** Floating

**Trade Type** Price

**Legal Final Maturity Date** 21 February 2048

**Scheduled Maturity Date** 21 August 2019

**Books Close** 17 May, 17 August, 17 November, 17 February,

**Interest Payment Date(s)** 21 May, 21 August, 21 November, 21 February,

**Last Day to Register** By 17:00 on 16 May, 16 August, 16 November, 16 February,

**Issue Date** 9 February 2015

**Date Convention** Following

**Interest Commencement Date** 9 February 2015

**First Interest Payment Date** 21 May 2015

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000123209

**Additional Information** Secured Class D Notes

Applicable Pricing Supplements:

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Nicholas Gunning Standard Bank +27 11 7217112

Bianca Vaaltyn JSE +27 11 5207377

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222